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SUNNY EXPRESS ENTERPRISES CORP.
(incorporated in the British Virgin Islands with limited liability)
(the “Issuer”)

**NOTICE OF REDEMPTION OF
U.S.\$300,000,000 3.35 PER CENT. SENIOR GUARANTEED PERPETUAL
SECURITIES
(THE “SECURITIES”)
(Stock Code: 40031)**

unconditionally and irrevocably guaranteed by



中国旅游集团
CHINA TOURISM GROUP

CHINA TOURISM GROUP CORPORATION LIMITED
(中国旅游集团有限公司)

(formerly known as China National Travel Service Group Corporation Limited (中国旅游集团有限公司))
(incorporated in the People’s Republic of China with limited liability)
(the “Guarantor”)

Pursuant to Condition 5(b) of Terms and Conditions of the Securities (“Conditions”), the Issuer has provided notice to holders of the Securities that it has elected to redeem in whole, but not in part, of the outstanding Securities on 23 October 2022 (being the First Call Date) at their principal amount together with any Distribution accrued to such date (including any Arrears of Distribution and any Additional Distribution Amount).

As at the date of this announcement, the outstanding principal amount of the Securities is U.S.\$300,000,000. Upon completion of the redemption, there will be no further Securities in issue and the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities.

Capitalised terms used in this announcement that are not otherwise defined have the meaning given to them in the Conditions.

Hong Kong, 9 September 2022

As at the date of this announcement, the board of directors of the Issuer comprises Mr. Zhang Zheng and Mr. Li Wei; and the board of directors of the Guarantor comprises Mr. Chen Yin, as Chairman of the board of directors, Mr. Wang Haimin, Mr. Lv Youqing, Mr. Yuan Jiuqiang, Mr. Ren Shuhui, Mr. Ouyang Qian, Mr. Liu Jinzhang, Mr. Che Shanglun and Mr. Tsang Wai-hung.