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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

SUNNY EXPRESS ENTERPRISES CORP.

(incorporated in the British Virgin Islands with limited liability)

(the “Issuer”)

US\$300,000,000 3.00 per cent. guaranteed notes due 2029 (the “Notes”)

(Stock Code: 40030)

and

US\$300,000,000 3.35 per cent. senior guaranteed perpetual securities (the “Securities”)

(Stock Code: 40031)

unconditionally and irrevocably guaranteed by



CHINA NATIONAL TRAVEL SERVICE GROUP CORPORATION LIMITED

(中國旅遊集團有限公司)

(incorporated in the People’s Republic of China with limited liability)

(the “Guarantor”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China (Hong Kong)

HSBC

DBS Bank Ltd.

Joint Lead Managers and Joint Bookrunners

ICBC (Asia)

CCB International

Bank of
Communications

Guotai Junan
International

CMBC Capital

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes and the Securities by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circulars relating thereto each dated 16 October 2019. Permission for the listing of, and dealing in, the Notes and the Securities is expected to become effective on 24 October 2019.

Hong Kong, 23 October 2019

As at the date of this announcement, the Board of Directors of the Guarantor comprises Mr. Wan Min (萬敏), Mr. Du Jiang (杜江), Mr. Lv Youqing (呂友清), Mr. Ouyang Qian (歐陽謙) and Mr. Liu Jinzhang (劉錦章), and the Board of Directors of the Issuer comprises Mr. Ma Wangjun (馬王軍), Mr. Xin Jiansong (辛健松) and Mr. Ha Yufeng (哈玉峰).