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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
SUNNY EXPRESS ENTERPRISES CORP.**
(incorporated in the British Virgin Islands with limited liability)
(the “Issuer”)

U.S.\$700,000,000 2.95 PER CENT. GUARANTEED NOTES DUE 2027
(the “Notes”, Stock Code: 4505)
UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY



CHINA TOURISM GROUP CORPORATION LIMITED
(中国旅游集团有限公司)

(formerly known as China National Travel Service Group Corporation Limited (中国旅游集团有限公司))
(incorporated in the People’s Republic of China with limited liability)
(the “Guarantor”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

CLSA	Bank of China (Hong Kong)	DBS Bank Ltd.	China International Capital Corporation
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Joint Lead Managers and Joint Bookrunners

ICBC (Asia)	China Construction Bank (Asia)	CMB Wing Lung Bank Limited	ABC International	Deutsche Bank
UBS	J.P. Morgan	Mizuho Securities	Industrial Bank Co., Ltd. Hong Kong Branch	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes, as described in the offering circular dated 22 February 2022, by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and dealing in, the Notes is expected to become effective on or about 2 March 2022.

Hong Kong, 1 March 2022

As at the date of this announcement, the board of directors of the Issuer comprises Mr. Zhang Zheng and Mr. Li Wei; and the board of directors of the Guarantor comprises Mr. CHEN Yin, as Chairman of the board of directors, Mr. LV Youqing, Mr. YUAN Jiuqiang, Mr. REN Shuhui, Mr. OUYANG Qian, Mr. ZENG Weixiong, Mr. LIU Jinzhang and Mr. CHE Shanglun.